



quarterly report of forest products

market news service

Louisiana Department of Agriculture & Forestry

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*NOTE: PRICES REFLECT WEIGHTED AVERAGES PAID FROM BID SALES AND NEGOTIATED SALES *
*AND DOES NOT REPRESENT INTER OR INTRA-COMPANY TRANSACTIONS, LONG-TERM CONTRACTS *
*OR U.S. FOREST SERVICE SALES. THESE PRICES DO NOT, NOR DO THEY INTEND TO, DETER-
*MINE FAIR MARKET VALUE. THE PURPOSE OF THE REPORT IS TWO FOLD: (1) TO PROVIDE A *
GUIDE FOR PRIVATE TIMBER OWNERS IN DETERMINING AVERAGE STUMPAGE PRICES REGIONAL-
*LY OR STATEWIDE, AND (2) TO ESTABLISH AVERAGE ANNUAL STUMPAGE PRICE FIGURES FOR *
*SEVERANCE TAX PURPOSES.

LOUISIANA TIMBER PRODUCTION:		SAWTIMBER	PULPWOOD
FIVE YEAR AVERAGE (1984-88)		1,356,276,518	4,705,852
1984, TOTAL		1,211,718,168	4,245,615
1985, TOTAL		1,217,605,133	4,129,830
1986, TOTAL		1,434,851,543	4,834,175
1987, TOTAL		1,426,566,095	5,048,051
1988, TOTAL		1,490,641,653	5,271,589
1989, 1ST QUARTER	CORRECTION	*235,187,900	1,014,694
1989, 2ND QUARTER		363,851,874	1,403,784

MARKET SUMMARY, THIRD QUARTER, 1989

Stumpage prices paid for pine sawtimber during the Third Quarter of 1989 average \$167.02 per thousand board feet. This average is 2 percent higher than the previous quarter price and an 8 percent increase compared to a year ago. Prices paid for hardwoods during the third quarter of 1989 averaged \$62.38 which is 18 percent lower than the second quarter of 1989 and 15 percent lower than a year ago.

Pulpwood stumpage prices averaged \$17.83 for pine and \$6.33 for hardwoods respectively.

Pulp Chips averaged \$19.69 per ton for pine and \$15.22 for hardwoods F.O.B. Sawmill.

During the Third Quarter of 1989, the following U.S.D.A. Forest Service sales for Kisatchie National Forest were reported. 1/

SPECIE	SAWLOGS		PULPWOOD	
	MBF 2/	AVE. PRICE DOLLARS/MBF	CCF	AVE. PRICE DOLLARS/MBF
PINE	25,958	158.96	37,345	28.09
MX. HDWD.	144	48.87	5,508	7.89

- 1/ - Does not include salvage and optional sales.
2/ - Scribner-Decimal "C" Rule.

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AVERAGE PRICES PAID TO LOUISIANA TIMBER PRODUCERS BY TYPES OF INDUSTRIES
JULY-SEPTEMBER, 1989 WITH COMPARISONS

Forest Service Sales are excluded from the following reported prices

SAWTIMBER, STUMPAGE		AREA 1	AREA 2	AREA 3	AREA 4	AREA 5	STATE AVERAGES		
							JULY- SEPT.	PREV. QUARTER	YEAR AGO
Pine	M.Bd.Ft.	\$170.31	1/	164.55	172.25	178.02	167.02	163.93	155.25
Cypress	"	1/	1/	1/	1/	61.58	1/	1/	76.36
Oaks	"	1/	1/	1/	1/	86.81	101.38	91.19	110.00
Gums	"	1/	1/	1/	1/	59.02	1/	60.45	61.91
Willows	"	1/	1/	1/	1/	1/	1/	1/	1/
Ash	"	1/	1/	1/	1/	122.67	1/	1/	142.58
Cottonwoods	"	1/	1/	1/	1/	63.26	1/	1/	1/
Mx. Hardwoods	"	74.23	1/	1/	1/	46.85	62.38	75.68	73.58

SAWTIMBER, (DELIVERED)

Pine	M.Bd.Ft.	250.09	1/	243.65	250.68	248.99	245.90	223.62	242.20
Cypress	"	1/	1/	1/	1/	1/	1/	1/	173.92
Oaks	"	1/	1/	1/	1/	1/	1/	1/	201.63
Gums	"	1/	1/	1/	1/	1/	148.88	1/	158.26
Willows	"	1/	1/	1/	1/	1/	1/	1/	1/
Ash	"	1/	1/	1/	1/	1/	1/	1/	244.40
Cottonwoods	"	1/	1/	1/	1/	1/	1/	1/	1/
Mx. Hardwoods	"	1/	1/	1/	1/	1/	139.91	163.67	148.06

PULPWOOD (PER CORD)

Pine, Stumpage	16.73	1/	23.34	10.40	1/	17.83	19.60	15.75
Pine, F.O.B. Car	65.28	1/	53.40	1/	1/	62.46	48.05	51.93
Hardwood, Mixed Stumpage	6.26	1/	1/	1/	5.86	6.33	4.85	5.09
Hardwood, Mixed	54.40	1/	1/	1/	1/	51.15	37.52	45.51

Pine, Chip-N-Saw stumpage averaged \$26.00 and \$59.69 Delivered for the Third Quarter, 1989.

POLES, BARKY (FOB PLANT OR CONCENTRATION POINT) - EACH -

PRICES INCLUDE PRODUCTION COSTS

STATE AVERAGES

	JULY-SEPT.	PREVIOUS QUARTER	THIRD QUARTER, 1988
30-Ft. Class 5	1/	15.00	13.50
" Class 6	1/	11.60	9.11
" Class 7	1/	1/	1/
35-Ft. Class 4	1/	1/	20.03
" Class 5	1/	19.22	17.16
" Class 6	1/	16.13	14.24
" Class 7	1/	1/	1/
40-Ft. Class 2	1/	33.96	1/
" Class 3	1/	30.09	32.87
" Class 4	1/	28.08	28.35
" Class 5	1/	24.69	24.91
" Class 6	1/	20.92	1/
45-Ft. Class 2	1/	37.79	1/
" Class 3	1/	39.48	38.68
" Class 4	1/	31.35	30.67
" Class 5	1/	1/	27.91
50-Ft. Class 2	1/	1/	54.65
" Class 3	1/	1/	46.14
" Class 4	1/	1/	40.52
55-Ft. Class 2	1/	1/	74.19
" Class 3	1/	1/	61.96
" Class 4	1/	1/	54.32
60-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/

1/ = insufficient number of quotes to report.

NOTE: The Doyle Log Scale is basis for board feet measurement.